



Sustainable Investments in Trade Energy Transition in Asia

JUNE 2024

- About Pollination

Over the last 4 years, we have built a leading global concentration of climate and nature advisors and investors, as well as groundbreaking partnerships

CLIMATE, NATURE AND INVESTMENT EXPERTS ACROSS A GLOBAL TEAM OF

180+

MAJOR ADVISORY CLIENTS

>150



8 offices

6 countries with Pollination presence

25+ languages spoken

JOINT VENTURE



HSBC Pollination Climate Asset Management joint venture established to create the world's largest Natural Capital asset manager, with Natural-based Carbon and Natural Capital funds in market and >\$700m AUM.

AUG 2020

TERRA CARTA



We've been awarded the Terra Carta Seal which recognises global corporations that are actively leading the charge to create a climate and Nature-positive future.

NOV 2023

BLUE CHIP ADVISORY CLIENTS



WE ARE A CERTIFIED B CORP



As a B Corp, we're part of a global community of businesses that meet high standards of social and environmental impact.

DEC 2023

FOUNDING MEMBER



Pollination announced as Founding Member of a new centre for climate change innovation, Undaunted, at Imperial College London.

MAR 2021

NATURAL CAPITAL ALLIANCE



HSBC Pollination Climate Asset Management was selected as a Founding Partner of the Natural Capital Investment Alliance, established by His Majesty, King Charles III.

JAN 2021

STRATEGIC PARTNERSHIP

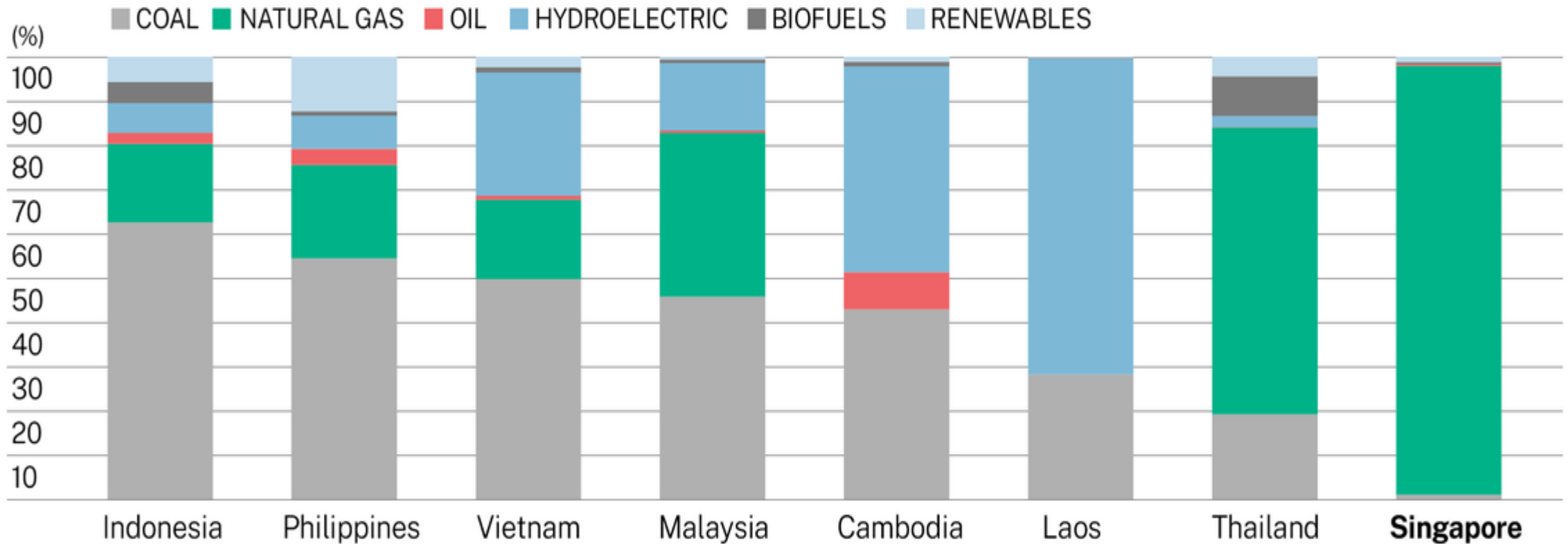


ANZ strategic partnership secured, underpinned by a US\$50m investment for a minority equity stake.

FEB 2022

Fossil Fuels Dominate Southeast Asia's Grid

Electricity generation by source, % share of total



Note: Renewables include geothermal, solar and wind power

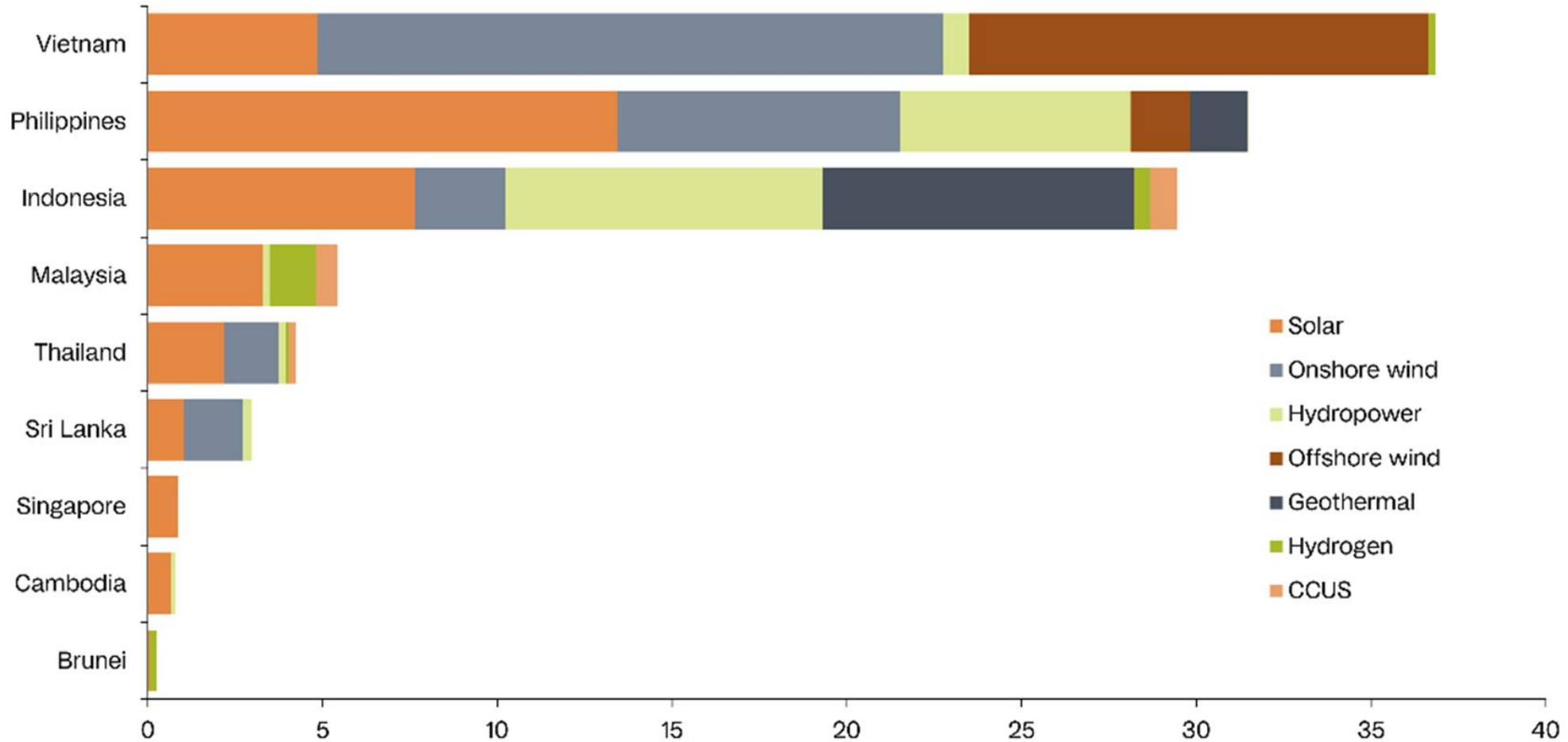
Source: International Energy Agency, Moody's Investor Service

Southeast Asia's Renewable Investment to top \$76 billion by 2025

Expenditure in low-carbon sectors in Southeast Asia, 2022-2026

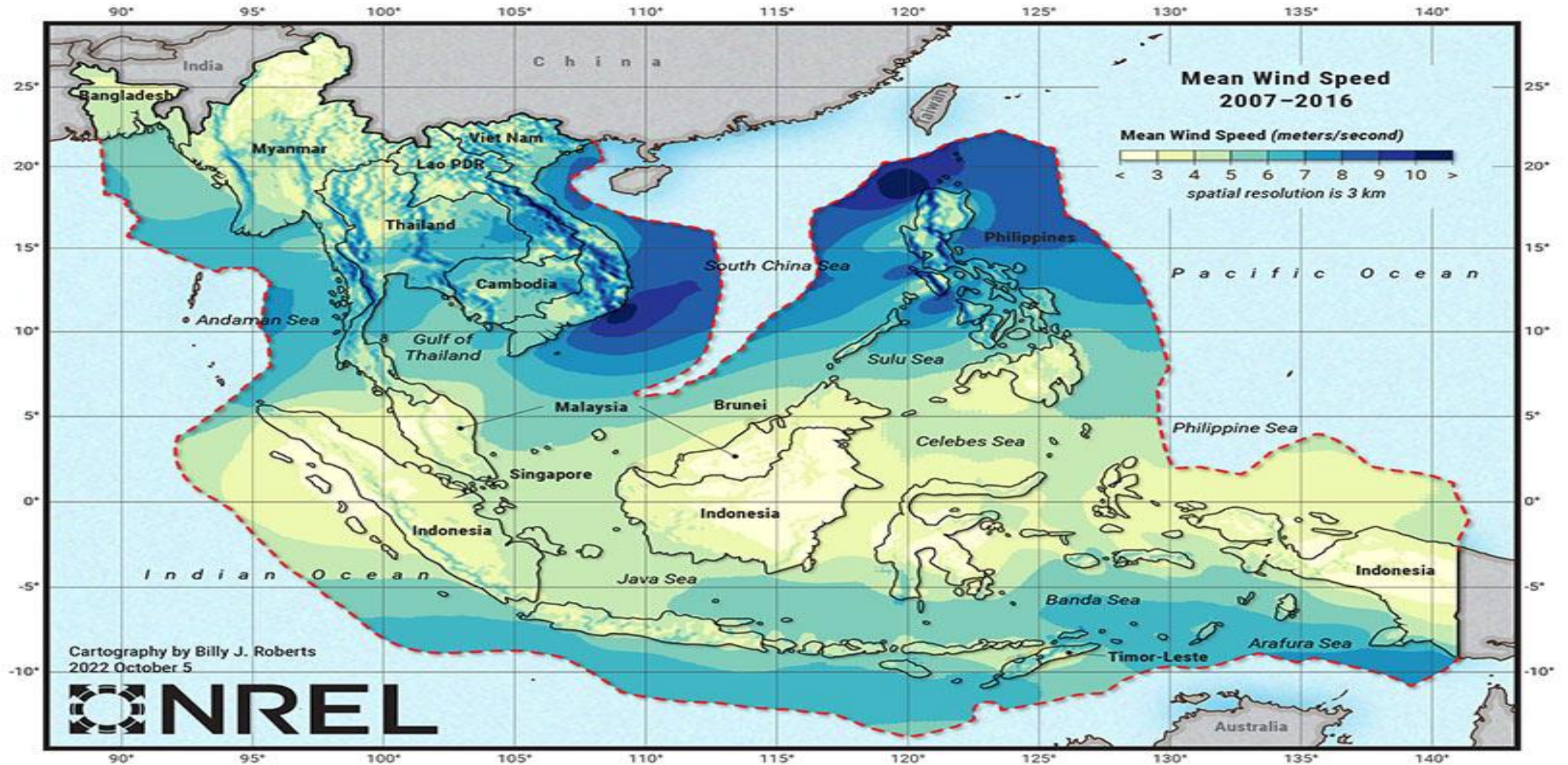
USD billion

RystadEnergy

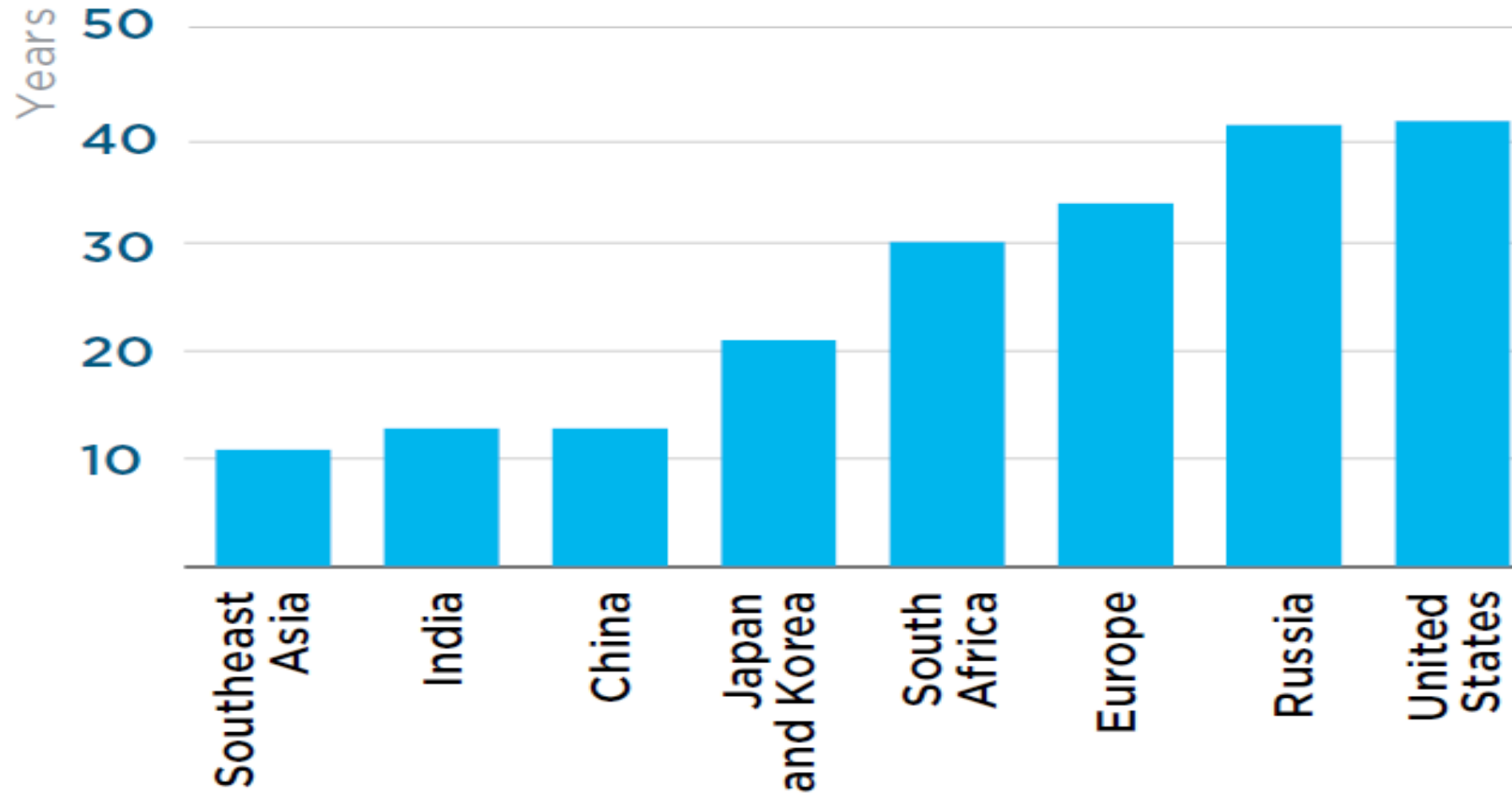


Source: Rystad Energy's Service Market Solution, August 2023
A Rystad Energy graphic

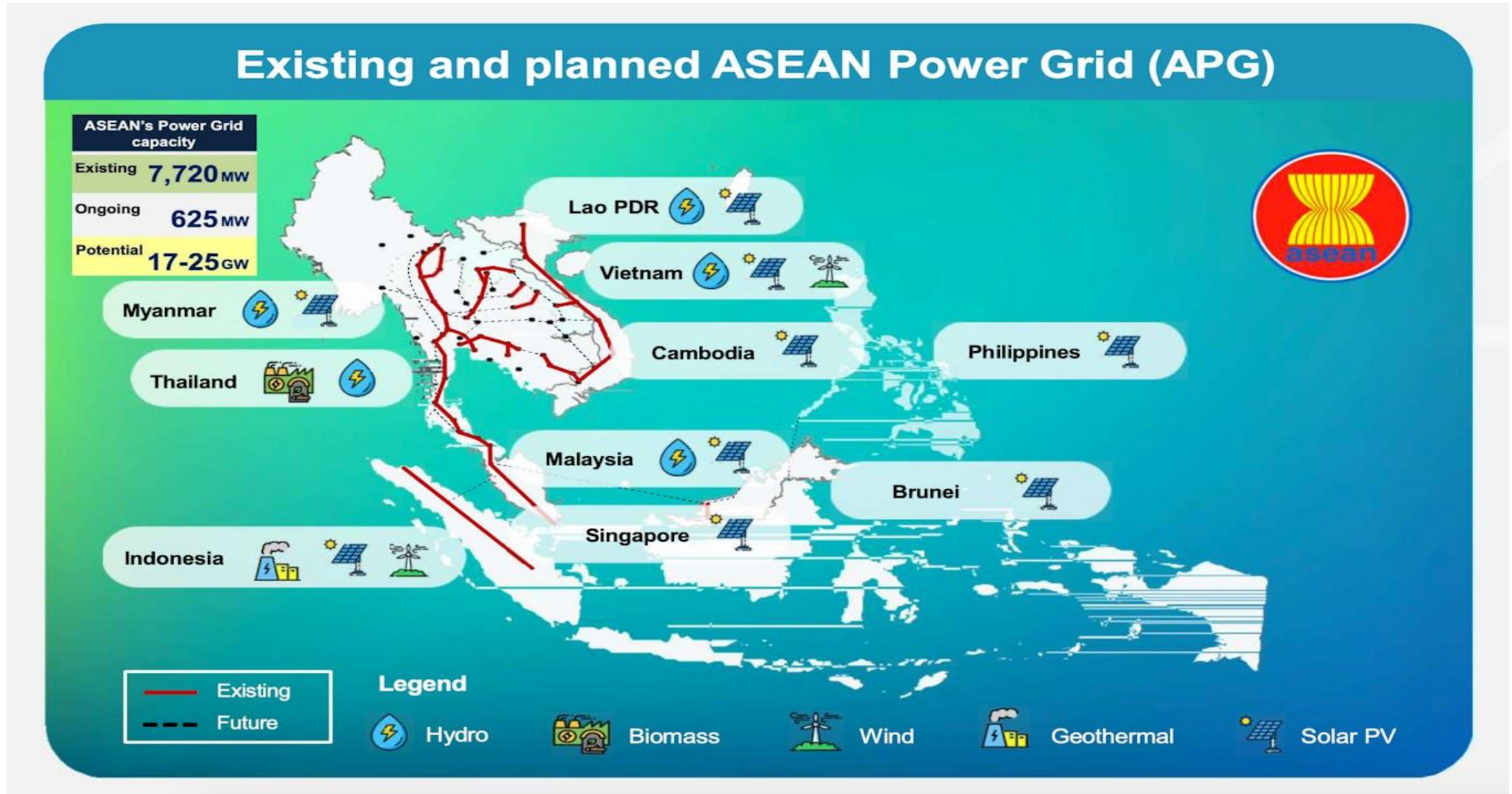
Energy Transition in SEA will not be easy



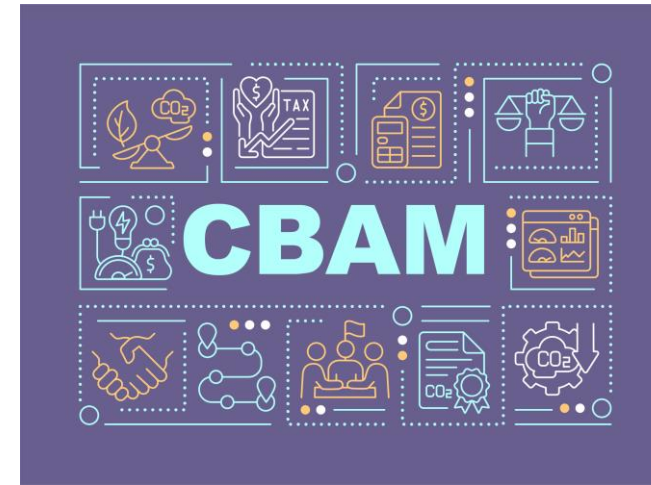
Young Age of Coal Plants Poses Challenges for Coal Phase-Out



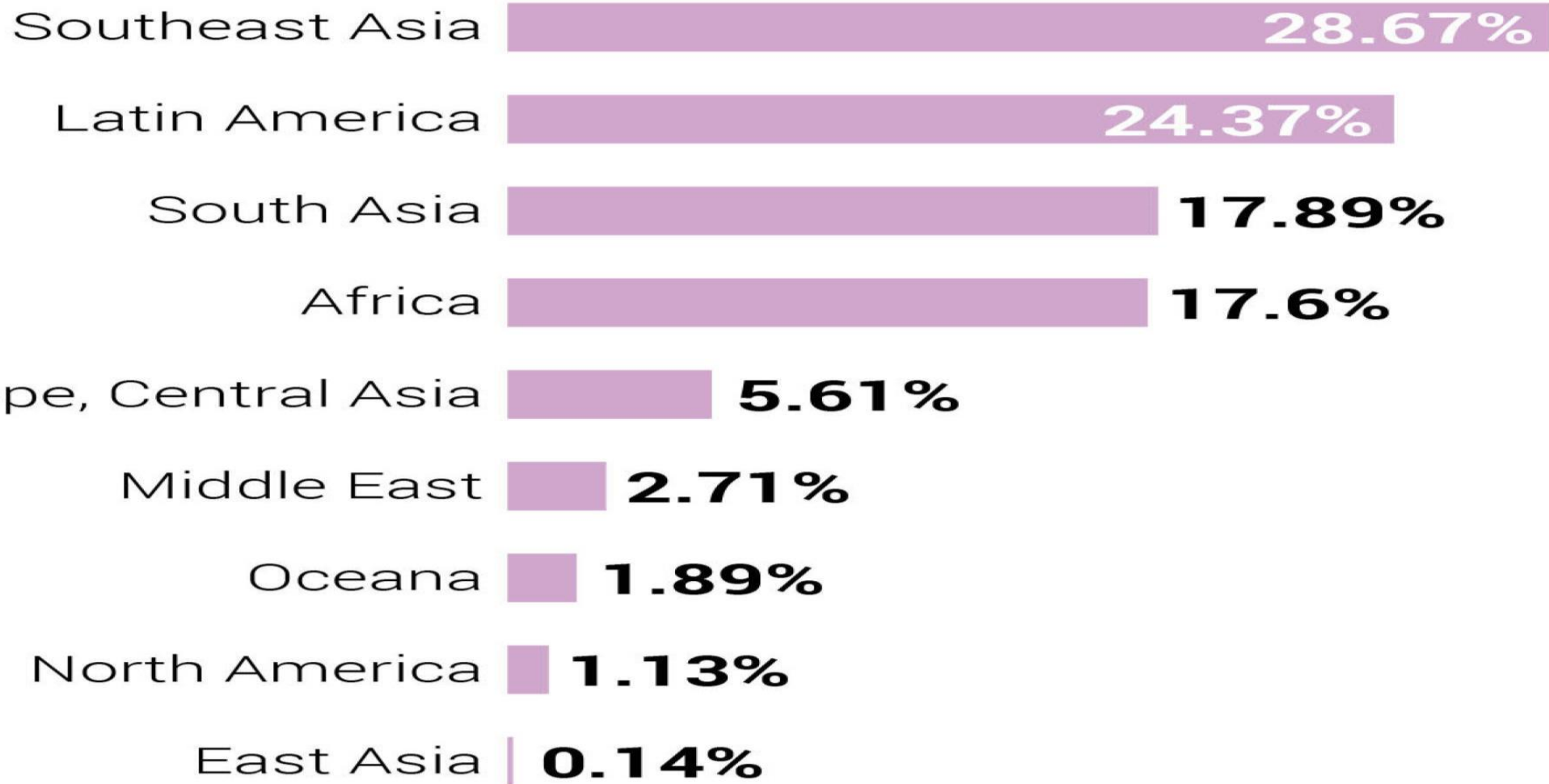
Grid Connection Between SEA Countries Will Help But...



Initiatives by Various Countries Have Shaped Sustainable Investment in SEA



SEA is the largest destination for China's Outbound Renewable Investments



Trade-offs between Climate and Nature – Nickel in Indonesia

Indonesia's flood of nickel sparks 'Darwinian' battle for survival among miners

Western capitals fear closure of unviable mines will increase China's control of critical resource



Indonesia's aggressive push in the nickel market has helped boost its market share to 55% last year, up from just 16% in 2017 © Ajeng Dinar Ulfiana/Reuters

Harry Dempsey in London, A. Anantha Lakshmi in Hong Kong and Mercedes Ruehl in Singapore JANUARY 30 2024



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January 16, 2024

Indonesia: Huge Nickel Project Driving Climate, Rights, Environmental Harms

Indigenous Peoples, Local Residents Facing Threats, Land Grabbing, Air and Water Pollution





Delivering *Net Zero*

